

FIG. 1

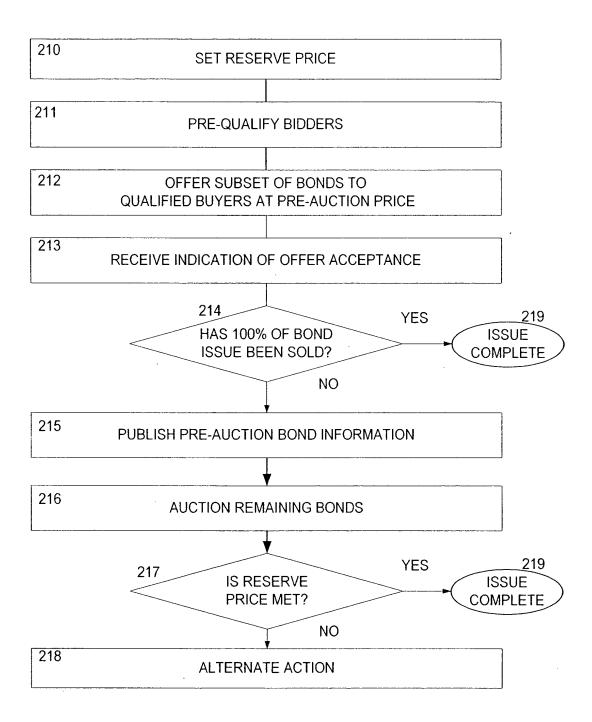


Fig. 2

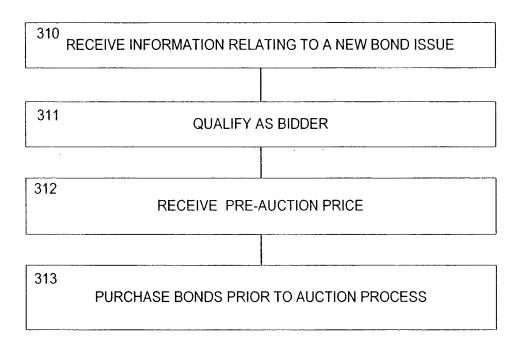


FIG. 3A

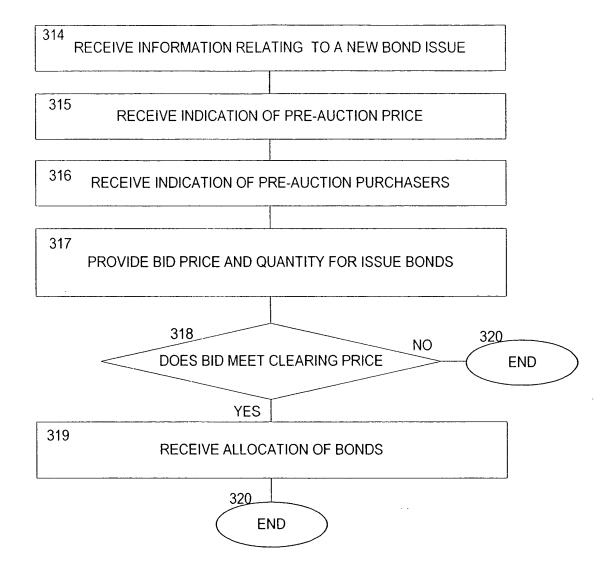


FIG. 3B



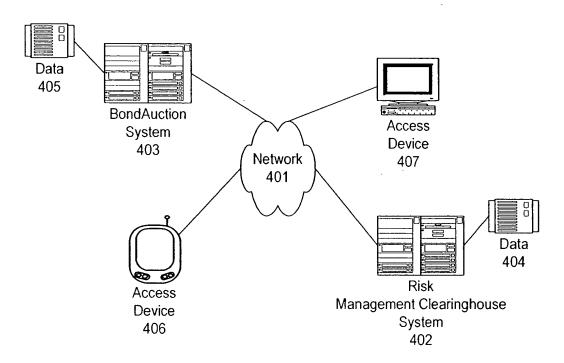


FIG. 4

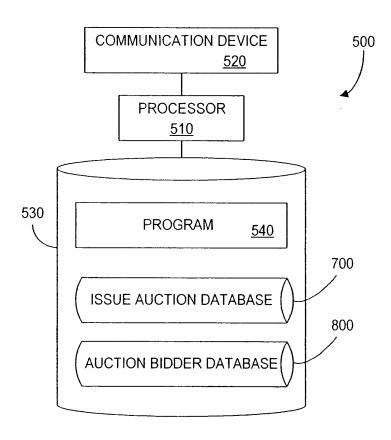


FIG. 5

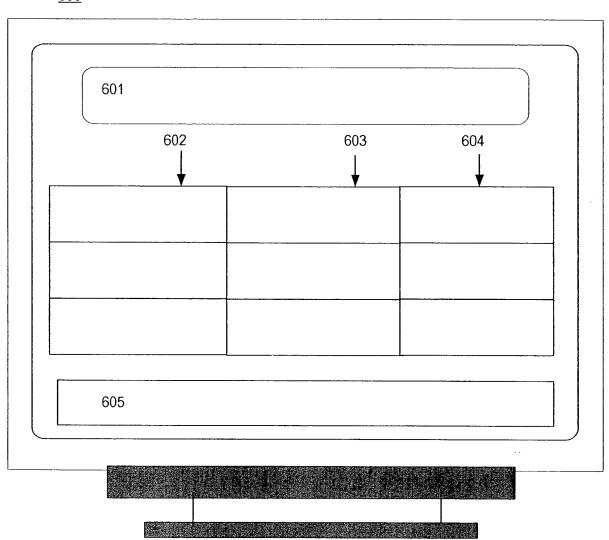


FIG. 6

700\_\_\_\_

| BOND DATA<br><u>702</u> | PRE-AUCTION<br>BOND<br>BIDDERS<br><u>704</u> | PRE-AUCTION<br>BOND<br>PRICE<br><u>706</u> | RESERVE<br>AMOUNT<br><u>708</u> |
|-------------------------|--|--|---------------------------------|
| PRICE/YIELD             | XYZ CORP.                                    | \$###.##                                   | \$###.##                        |
| MATURITY                | ABC INVESTOR                                 | \$###.##                                   | \$###.##                        |
| COUPON<br>FEATURES      | LMN INVESTOR                                 | \$###.##                                   | \$###.##                        |
| CONVENTION              | QRS FUND                                     | \$###.##                                   | \$###.##                        |
| SETTLEMENT<br>DATE      | JPK FUND                                     | \$###.##                                   | \$###.##                        |

FIG. 7